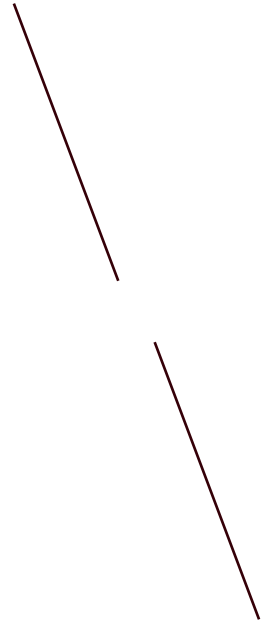


May 26, 2021



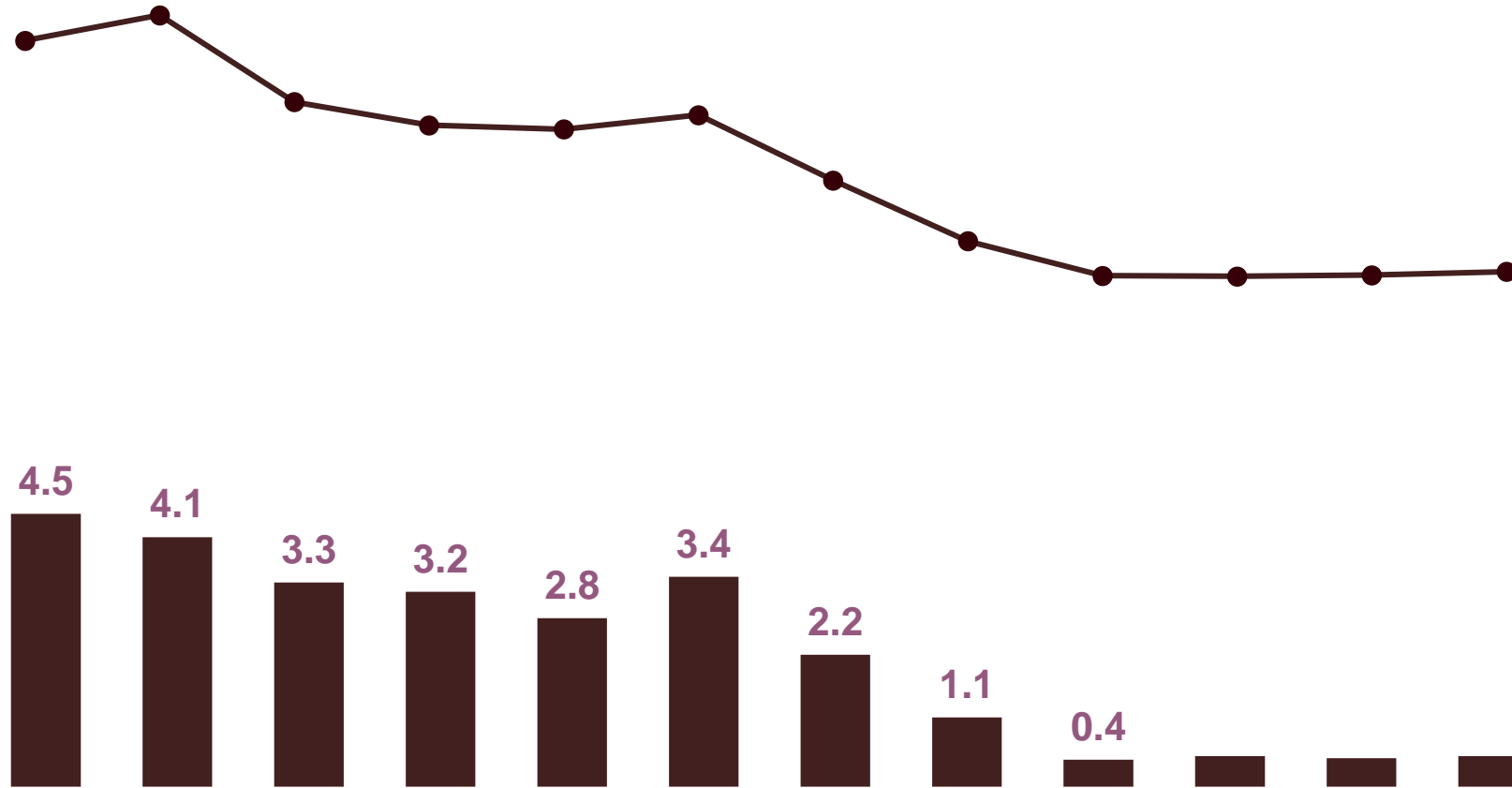
Wendel extends its debt maturities



BNP Paribas, HSBC, Mediobanca and Societe Generale serve as active bookrunners for the Bond Issue as well as CIC, Crédit Agricole CIB, Goldman Sachs and Natixis who serve as passive bookrunners.

Strong liquidity

Leverage – Net debt at low level and strong resilience of LTV as of end of March 2021



Major improvements in extra-financial ratings and distinctions in 2020



Now a Part of S&P Global

2019: 1st assessment with a 58 score
2020: Inclusion in DJSI World and DJSI Europe with a 71 score

Member of



(sectoral leader)



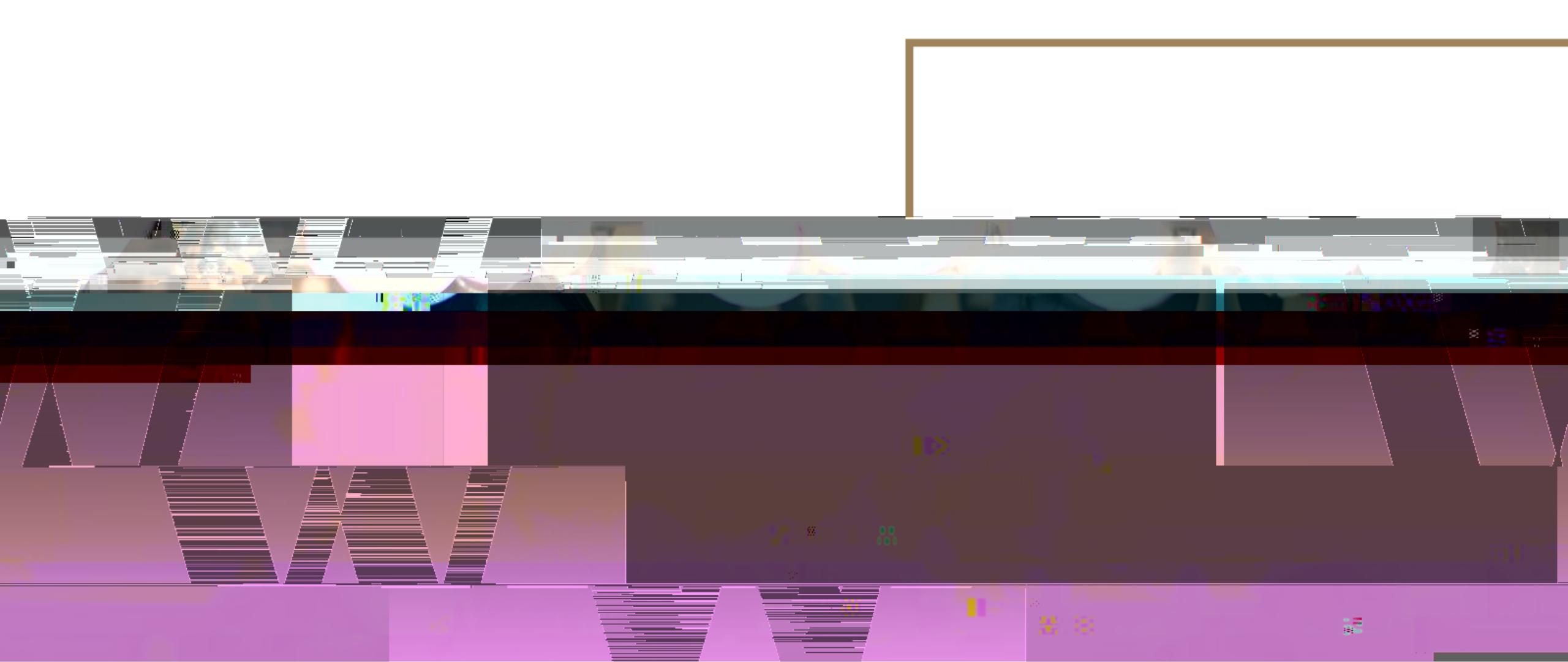
Ranked #1 among peers of similar market cap



B Score
(consistent management of climate change in business activities)

1st assessment in 2020





Disclaimer

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